

Jet and Management Reporter:

How to Upgrade and Compare Solutions



THE FACTS:

In 2016, Microsoft announced the end of investment for additional feature developments in Management Reporter (MR) for Microsoft Dynamics GP.

Microsoft worked with Jet Global to provide a free, out of the box reporting solution for Microsoft Dynamics GP users. Jet Basics is an extension included at no cost with Microsoft Dynamics GP to create basic reports directly inside of Excel.

Jet Basics gives business users the ability to leverage Excel knowledge to create reports in minutes, with no advanced programming skills required.

Jet Basics allows you to quickly build simple financial statements, and basic business queries from all your GP data, directly in the Excel application on your desktop, and dynamically refresh the reports real-time, on-demand.

Along with answering to the demand for better Excel integration, Microsoft chose to collaborate with Jet because Jet Basics is completely compatible with both on premise and cloud deployments of Dynamics GP.

Compare Solutions and Plan your Migration: Jet Basics offers additional functionality to Management Reporter and a seamless upgrade path for advanced operational reporting and business analytics.

Feature/Performance	Jet	MR	Notes
Speed	+	-	Jet Basics has a faster calculation and report refresh time than MR.
Stability	+	-	Jet Basics provides a reliable platform that never requires a data mart rebuild.
Report on Any Data	+	-	Jet Basics reads any table, field, or view. ALL of them. Includes sub-ledger, customizations, and third-party add-ins. MR is narrowly focused on financials.
Ease of Adding New Accounts	+	-	Account ranges are picked up automatically with Jet Basics, unlike in MR. This eliminates errors and saves time.
Excel	+	-	Everyone knows most MR data typically lands in Excel anyway. Why not just start there?
Cloud	+	-	Jet Basics and the available Jet solution upgrades for advanced reporting and analytics are all compatible with your cloud deployment. MR is not, and never will be.
Ease of Use	+	-	Jet Basics is embedded within the familiar Excel environment to leverage the existing skillsets of users so you can immediately get the accurate business information you need.
Drilldown	++	+	Jet Basics allows you to view transactional detail for GL data. One click drill down to all detailed data is available in each of our other products.
Company Consolidation	++	+	All Jet Global solutions, including Jet Basics, offer quick, easy, and seamless company consolidation. With Jet Reports and Jet Analytics, you can also dynamically and automatically populate multiple companies to filter and consolidate with the click of a button.
Multi-Currency	++	+	Like Management Reporter, the entire suite of Jet solutions reports in non-functional currency. You can even apply a flat percent if desired, and create automatically hidden columns for calculations.
Server Performance	+	-	Jet Basics doesn't rely on a data mart like MR, so there is no strain placed on servers by looking for new information entered into Dynamics GP.

FAQ:

What is the migration process from Management Reporter to Jet Basics?

Jet Basics offers a very easy way to approach report writing. Jet Basics is designed to allow everyone in the organization to build reports quickly. It's so easy that you don't need to use a separate migration tool. Jet Basics also offers free sample report templates help get you started right away.

What is the training scope on Jet Basics?

When we worked with Microsoft to build a totally free reporting solution for Dynamics GP, we meant it. There are no paid training requirements. Online tutorial videos available on the Jet Basics site, right next to the download, are accessible on-demand. You'll also find the free sample reports and installation resources there.

How do I get support?

At Jet Global, our second name is "World-Class Service." With Jet Basics, you have 24/7 access to an online community monitored and managed by our awesome support team. It's like a smaller version of GPUG with our own experts making sure you have a solution within a day of your inquiry if the community doesn't answer it first.

How does Jet Basics handle "Trees?"

Jet Basics gives you more options for handling Trees. Automatically create columns, sheets or rows for individual companies, departments, and segments.

How does licensing work?

Jet Basics is completely free, which means you can have as many users build, refresh and view reports as you want.

What does security look like?

Jet Basics users can be authenticated via Windows authentication or database authentication. Find more information on our website at: www.jetglobal.com/jet-basics/.



"I think the name 'Jet' says it all because your product is 35,000 feet above any other reporting systems that I have tried for Dynamics GP."

- A. Carter Smitherman, CPA, CFO at Royal Oaks Retirement Community

Over 14,210 companies rely on Jet every day for their financial reporting.

What are you waiting for? Visit Jet Global to find your best GP reporting solution today!

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